

ALMAGUIN HIGHLANDS

Agriculture & Culinary Stakeholder Engagement Strategy 2020





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Executive Summary

Almaguin Highlands Community Economic Development (ACED) contracted the services of Strexer Harrop and Associates to complete an Agriculture & Culinary Stakeholder Engagement Strategy (SES) to support the agriculture and culinary sectors and to enhance communication and partnership with stakeholders within those sectors.

Agritourism is tourism that supports agricultural producers. It delivers a unique experience to consumers, often through farm visits and participating in farm activities. Agritourism increases community awareness of, and pride in, local food. It attracts more sustainable, respectful, and educated visitors and can have a powerful economic impact.¹

Many successful agri-food initiatives currently exist throughout the Almaguin Highlands region. ACED is looking to support these and develop new initiatives to increase local food spending by residents and visitors in the area.

This report was developed through an online survey, stakeholder consultations, one-on-one interviews and secondary research.

The ACED priorities that were identified during this process were:

- Marketing & Advertising Support
- Organize Events
- Support Micro & Hobby Farms
- Assist with Funding Opportunities

According to the stakeholder engagement, there is a trend in the Almaguin Highlands that is concentrated on micro, hobby, small-scale and specialized production. This includes meat, produce, honey, maple syrup and eggs. This trend provides an opportunity to develop an agritourism sector that caters to the urban demographic. This target market typically has more disposable income with a desire to connect with rural communities, to learn about where food comes from and enjoy authentic rural experiences.

¹ World Food Travel Association, https://worldfoodtravel.org/what-is-food-tourism/



In developing the path to achieve the Stakeholder Engagement Strategy objectives, four themes were identified that capitalize on the strengths and opportunities, in order to achieve the priorities. These strategies have been recommended to grow and sustain the agri-food sector in the Almaguin Highlands.

Connect

Creating partnerships and connecting growers, producers, retailers, and consumers will develop relationships within the agri-food community and strengthen the agriculture and culinary sector.

Educate

Educating consumers, producers, and businesses by sharing resources, ideas, and experiences will increase local food awareness within the Almaguin Highlands.

Celebrate

Celebrating agritourism events will increase tourism in the region. ACED can help producers, retailers, and restaurants celebrate with tourism initiatives designed to showcase local food.

Enhance

By supporting existing businesses through production, processing and distribution opportunities ACED can enhance the sustainability of the agri-food sector in Almaguin Highlands.



Introduction

Almaguin Community Economic Development (ACED) supports local businesses and tourism operators throughout the Almaguin Highlands. ACED's goal is to develop partnerships between municipalities, businesses, community groups, and residents in order to create a thriving economic region.

According to ACED's 2018 Regional Economic Development Strategic Plan, there is an opportunity to build on niche and non-traditional farming opportunities. This includes the development of unique agricultural products and developing agritourism experiences.

ACED contracted the services of Strexer Harrop and Associates to complete an Agriculture & Culinary Stakeholder Engagement Strategy (SES) to:

- 1. Support awareness of current agricultural and culinary activity throughout the Almaguin Region;
- 2. Support increased opportunities for product development, marketing, and collaborative efforts on an ongoing basis;
- 3. Enhance communications efforts and network development opportunities; and
- 4. Enable the ACED team to work with all stakeholders to create more inclusive partnership opportunities and build capacity within the agricultural and culinary sectors.





Agritourism Overview

Agritourism provides opportunities for consumers to experience and appreciate local food by visiting farms and often participating in farm activities. Agritourism initiatives include festivals, fall fairs, tours, food-themed trails, farm stands, farmers' markets, and cooking classes.

Why does agritourism matter?

According to the World Food Travel Association 2 :

MORE LOCAL PRIDE	Grow community awareness of, and pride in, local culinary cultures.
MORE QUALITY TOURISTS	Attract more sustainable, respectful, and educated visitors.
MORE ECONOMIC IMPACT	Enjoy an average 25% greater economic impact in most destinations.

² World Food Travel Association, https://worldfoodtravel.org/what-is-food-tourism/

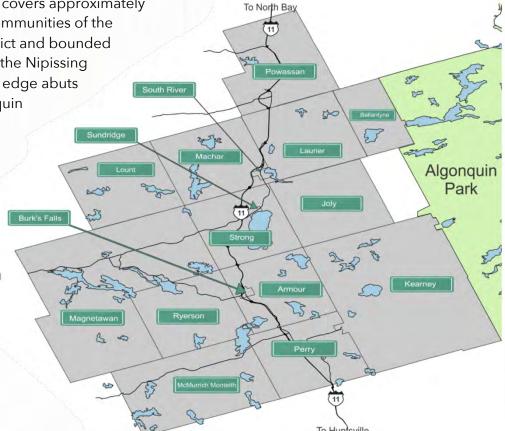


Almaguin Highlands Profile

The Almaguin Highlands region covers approximately 5,200 km², encompassing the communities of the eastern half of Perry Sound District and bounded by Muskoka in the south and by the Nipissing District in the north. The eastern edge abuts the western boundary of Algonquin Provincial Park.

The total population of the Almaguin Highlands region is 18,226³ (excludes Laurier, Lount, and Ballantyne as data is not available).

The area is home to a large cottage and seasonal population, which increases the overall population by approximately 50,000⁴ in the summer months.



³ Statistics Canada. 2016. statcan.gc.ca

⁴ Ontario Provincial Police. Almaguin Highlands Detachment 2017-2019 Action Plan. https://www.armourtownship.ca/documents/notices/CORPORATE/2017-2019AlmaguinOPP.pdf

Agricultural Profile

The 2016 Census of Agriculture counted 193,492 farms in Canada, a 5.9% decrease from the previous census in 2011.⁵ In that same time period, the Parry Sound and Nipissing Districts saw an 18% decrease in the number of farms going from 573 in 2011 to 470 in 2016.

Total Number of Census Farms

District	Number of Census Farms - 2006	Number of Census Farms - 2011	Number of Census Farms - 2016
Parry Sound	338	326	252
Nipissing	272	247	218
Total Farms	610	573	470

Source: OMAFRA, http://www.omafra.gov.on.ca/english/stats/census/cty30.htm

In Almaguin Highlands, according to the survey, consultations and interviews, there is a trend concentrated on micro, hobby, small-scale and specialized production that includes meats, produce, honey, maple syrup and eggs. This trend provides an opportunity to develop an agritourism sector that caters to the urban demographic, a target market that typically has more disposable income with a desire to connect with rural communities, to learn about where food comes from and enjoy authentic rural experiences.

Farmers are now less dependent on a single crop or product. Agritourism brings the arrival of new tourists and customers and allows the growers and producers the ability to diversify their income through u-pick fruit farms, small shops or farms gate stands, market stalls, production of preserved or baked products and on farm education and experiences.

Census Farm - Total Value of Sales - 2016

Counties & Districts	Under \$25,000	\$25,000 to \$49,999	\$50,000 to \$99,999	\$100,000 to \$249,999	\$250,000 to \$499,999	\$500,000 to \$999,999	\$1,000,000 and over	Total farms	Total value of sales \$'000
Parry Sound	195	22	20	6	7	2	-	252	8,699
Nipissing	133	28	26	13	13	5	-	218	14,497

Source: OMAFRA, http://www.omafra.gov.on.ca/english/stats/census/cty34_16.htm

Census Farms Classified by Industry, by County, Ontario - 2016

				<i>y</i> , ,	<i>,</i> ,						
District	Beef cattle	Dairy cattle and milk	Hog and pig	Poultry and egg	Sheep and goat	Oilseed and grain	Vegetable	Fruit	Greenhouse, nursery and floriculture	Other	Total
Parry Sound	35	5	0	8	10	3	10	2	10	169	252
Nipissing	36	7	1	4	7	22	9	2	3	127	218

Source: OMAFRA, http://www.omafra.gov.on.ca/english/stats/census/cty35_16.htm

⁵ Statistics Canada. 2016. Farm and Farm Operator Data, 2016 Census of Agriculture https://www150.statcan.gc.ca/n1/pub/95-640-x/95-640-x2016001-eng.htm

Stakeholder Engagement Strategy

This strategy will improve local food awareness, access, and production and encourage stakeholder engagement. Many successful agri-food initiatives currently exist throughout the Almaguin Highlands region. ACED is looking to support these and develop new initiatives to increase local food spending by residents and visitors in the area.

Methodology

The report was developed through an online survey, stakeholder consultations, one-on-one interviews and secondary research. The secondary research was focused on agri-food and culinary tourism strategies from similar municipalities, as well as reports developed locally, including the Regional Economic Development Strategic Plan.

How Did ACED Engage Local Agri-Food and Culinary Businesses?

The online survey was completed by 75 respondents, the majority from the farming (39%), production, food retail (10%) and restaurant sectors (15%). The top crops/foods produced are:

VegetablesHerbsEggsBeefMaple SyrupPoultry

Three stakeholder consultations were held with 19 representatives from the agriculture and culinary sectors and a session designed specifically for representatives from the municipal sector. Five phone interviews were conducted with agriculture experts and policy makers. Sectors included in the consultations:

Farmers Food Retailers
Food Producers Municipalities
Restaurants Provincial Agencies

What Priorities Were Identified for ACED to Support Agri-Food & Culinary Businesses?

Marketing & Advertising Support
Organize Events
Support Micro & Hobby Farms
Assist with Funding Opportunities

Strategic Objectives

The following strategic objectives are based on the feedback from the survey and consultations conducted in September 2020.

Four strategic objectives were identified to grow and sustain the agri-food sector in the Almaguin Highlands. They are accompanied by action items that are practical and attainable and will help strengthen the agri-food and culinary sector in the Almaguin Highlands.



CONNECT

Connect consumers, producers, retailers & restaurants by ensuring they have up-to-date and relevant information.

EDUCATE

Educate consumers, producers, and businesses on the value of local food.

CELEBRATE

Celebrate local food by developing and promoting food tourism initiatives.

ENHANCE

Enhance production, processing and distribution opportunities.

1. CONNECT

Creating partnerships and connecting growers, producers, retailers, and consumers will develop relationships within the agrifood community and strengthen the agriculture and culinary sector. Together, ACED and Strexer Harrop and Associates began building a database of local food stakeholders. The database will create a network of growers, producers, retailers, and restaurants that can share food information. It can be used to develop an agrifood map and an email newsletter distribution list.

Of the restaurants and food retailers from the online survey, only 34% usually or always purchase directly from local producers, while 94% would be interested in purchasing more local goods and 85% are interested in being connected with producers in the area. Insufficient quantities, seasonality, and cost are the top barriers that prevent a business from purchasing local food.

"We have been in operation for eight years and still find it hard to find information on local food..., and we're very food savvy." 85%

of restaurants and food retailers are interested in being connected with producers in the area.

Online Survey, September 2020

There is a need for a centralized location for all local food information. It is recommended that ACED take the lead and develop a webpage dedicated to local food and agriculture.

Participation and engagement from growers, producers, retailers, and restaurants can increase by ensuring each group has up-to-date and relevant information. The relationships that are built between stakeholders will lead to better utilization of resources. Growers and producers asked for a way to connect with buyers. They indicated that e-mail is the preferred way to send and receive information about food. ACED can take the lead and develop an e-mail newsletter.



1. CONNECT

Action Item		Recommended Timeline	Resource Considerations (Approximate)
1.1 CUSTOMER MANAGEME	RELATIONSHIP ENT (CRM)		
email marke become the stakeholder The CRM wil	If system that includes an sting platform that will foundation of ACED's engagement strategy (SES). I be a central place to store, port on all stakeholder tactivity.	2021 Q1	\$100/month
ACED - inclu	RM to meet the needs of ading importing existing ectories and contact	2021 Q1	CRM Consultant \$1000 - \$2000
newsletter the buyers, ensur	CRM, develop an email at connects producers with ing that stakeholder are nurtured over time.	2021 Q2	3-5 Hours Per Newsletter
1.2 WEBSITE			
Almaguin we (<u>www.investa</u> • Include	Imaguin.ca/agriculture). content for agritourism and ed to be used as a resource	2021 Q1	15-20 Hours
Highlands we (almaguinhig business/loc • Include	Taste" page on the Almaguin bsite to "Local Food" hlandstourism.ca/category/al-food). restaurants, local food farmers' markets and food	2021 Q1	15-20 Hours

Action I	tem	Recommended Timeline	Resource Considerations (Approximate)
f v	Create a Google map to showcase local food stakeholders on the Invest Almaguin website and Almaguin Highlands Tourism website.	2021 Q1	5-10 Hours
t c t	Create a form that allows event organizers to notify ACED of an agritourism event that can be promoted on a central calendar on the Almaguin Highlands Tourism website.	2021 Q3	3-5 Hours
F C i	Create a form that allows growers and producers to notify ACED when they have or are looking for products to cross sell, or if they are looking to share equipment or combine deliveries/shipments. Include this link in each email newsletter.	2021 Q3	3-5 Hours
1.3 F	PARTNERSHIPS		
(Work with the Chamber of Commerce to develop a series of 'meet the producer' or 'meet the owner' events for business owners in the agri-food sector.	2021 Q4	As Required
l i k	Attend agricultural conferences to meet local producers and key stakeholders and identify opportunities to connect businesses with funders and other service providers.	Ongoing	As Required
Northern OFA Farr	Table - Northern Ontario: https://www.facebook.nontario Ag Conference: https://www.nofia-agri.molnputs Directory: https://ofa.on.ca/farm-inputs.ri-Innovation Network: http://rainalgoma.ca/	.com/northern-ontari	

2. EDUCATE

Educating consumers, producers, and businesses by sharing resources, ideas, and experiences will increase local food awareness within the Almaguin Highlands.

Consumers need to know the importance of buying and eating local. Telling the story of where food comes from and what is available in the different seasons is a critical component to increasing local food value. It is easy to think about fresh produce in the summer and fall, but local food is available year-round – eggs, poultry, pork, beef, maple syrup, honey. There is an opportunity to educate consumers on what can be done to enjoy local food in all four seasons.

We can look beyond the growing season by encouraging year-round food production. One way is to increase the shelf life of products through canning and preserving. Processing food can be intimidating to younger producers who may not benefit from the generational knowledge transfer that was typical decades ago. The production of longer shelf items can accommodate the significant seasonal population growth in the summer and provide product selection throughout the year.

Local food producers and businesses indicated they wanted assistance with their marketing efforts. ACED can support agrifood businesses by sharing resources to start or grow their business, including business plans and market research. There is an opportunity for ACED to work with the existing Farmers' Markets to build their online presence and appeal to a wider audience.

of survey respondents rated their knowledge of local food as low or very low.

Online Survey, September 2020



2. EDUCATE

Action Item	Recommended Timeline	Resource Considerations (Approximate)
2.1 COMMUNICATIONS		
2.1.1 Develop a communications strategy to promote the benefits of local food and share information on local food events, what products are in season and where to	Strategy 2021 Q1	40 Hours
buy them. Include social media campaigns, consumer/visitor newsletter, community bulletin boards, podcasts and videos.	Begin Implementation 2021 Q1	\$500 Per Month (Social Media Advertising)
2.1.2 On the investalmaguin.ca website, add a resource page for agri-food and culinary professionals. Include how-to guides, best practices and links.	2021 Q2	5-10 Hours
2.1.3 Work with OMAFRA to promote the "Starting a Farm in Northern Ontario" course throughout the region.	Ongoing	3-5 Hours Per Newsletter
2.1.4 Build relationships with Horticultural Societies and Cottage Associations - provide content for their newsletters and speak at their meetings to showcase businesses producing and selling local food.	Ongoing	As Required
2.2 PARTNERSHIPS		
2.2.1 Work with the Farmers' Markets in Almaguin Highlands to increase their web presence and provide more details on the food and products sold.	2021 Q1	20 Hours
2.2.2 Support Agricultural Societies and Farmers' Markets to update their strategic plans and/or business plans to ensure sustainability.	2021 Q2	As Required

Action Item	Recommended Timeline	Resource Considerations (Approximate)
2.2.3 Support mentorships between experienced producers and those new to farming, baking, preserving, and foraging.	2022	As Required
2.2.4 Work with agricultural societies, the health unit, municipalities, school boards, growers, and producers to provide learning opportunities - including courses and workshops, recreational programming, co-op placements. Topics could include, but not limited to growing produce, harvesting, seed collection, foraging, baking, canning/preserving and food safety.	2022	As Required
2.2.5 Work with The Business Centre Nipissing Parry Sound to establish a program to support agrifood/culinary entrepreneurs with their business plans and marketing initiatives.	2022	40 Hours



3. CELEBRATE

Celebrating agritourism events will increase tourism in the region. ACED can help producers, retailers, and restaurants celebrate with tourism initiatives designed to showcase local food.

Throughout the consultation process, participants provided feedback on what makes a successful event. Successful events must have a lot of vendors, activities for all ages, and be family-friendly.

The RED Strategic Plan noted that large festivals and events would be difficult to host due to limited accommodations in the area. It was also recommended to focus on initiatives that would extend the season whenever possible. Explorer's Edge has an excellent online presence, and ACED should work collaboratively to ensure all local food sector businesses and experiences are incorporated on their website.

Of the farmers and food producers who currently do not participate in agri-food tourism events, nearly half (47.8%) have plans or are interested in pursuing farm events and festivals. Cost and time are the top two barriers when it comes to participating in agri-food tourism.

"Communities must work together; this area has tremendous potential for year-round tourism."

Survey respondent, September 2020

Events are weather dependent; poor weather can spoil even the most well-planned celebration. Event organizers should recognize the effort and time it takes on the growers, producers, and restaurants. It was noted that fall is a hectic time for everyone – very few producers can take time away from the farm to support an event. Events in the winter should be considered in order to get maximum participation from the agricultural community – especially when looking for volunteers.

Nearly

50%

of growers and producers who currently do not participate in agritourism are interested in pursuing farm events and festivals.

Online Survey, September 2020

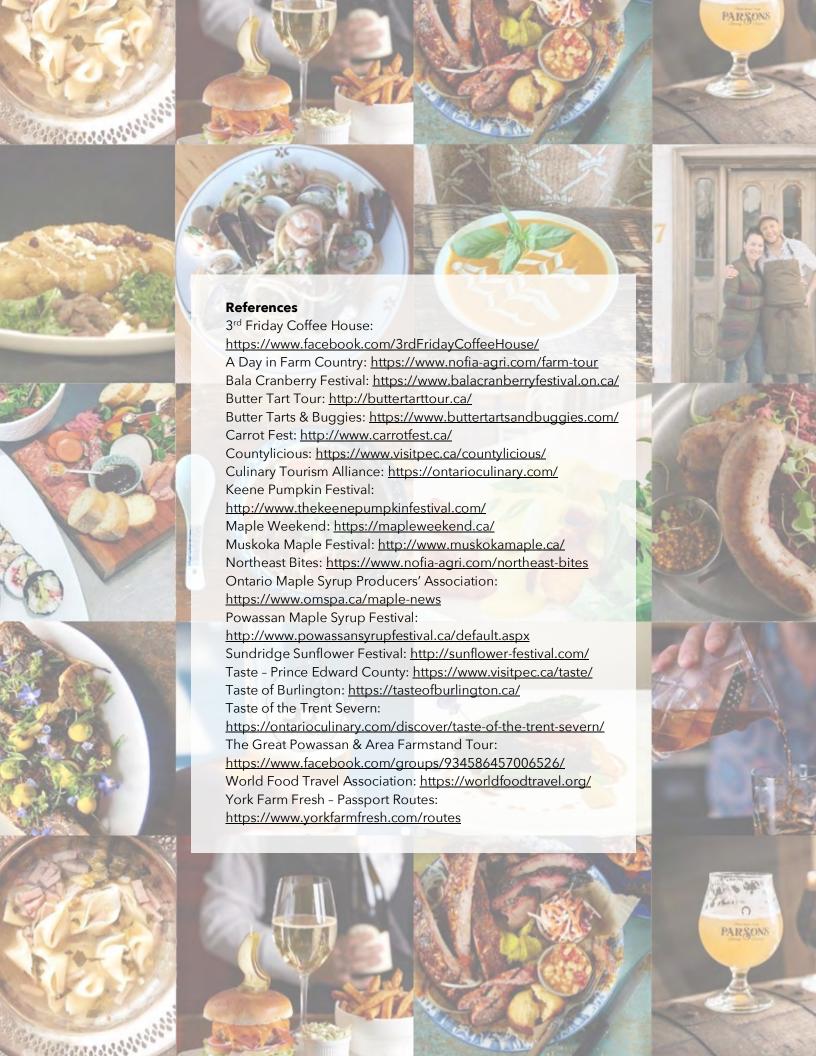


3. CELEBRATE

3.1.1	Develop a regional local food brand. Encourage businesses and producers to use the logo for food products ie.	2021 Q2	Design \$2500 Implementation
242	labels, shopping bags, signage, events, menus.		Printing \$5000
3.1.2	Work with Explorer's Edge (RT012) to incorporate a local food section on their website.	2021 Q2	5-10 Hours
3.1.3	Work with the Almaguin Highlands Chamber of Commerce to include a section in the Community Guide & Directory called "Taste".	2021 Q2	5-10ours
3.1.4	Encourage local agri-food and culinary businesses to participate in established events and/or social media campaigns. • Local Food Week (June) #LoveONTfood • World Food Travel Day (April 18) i. #WorldFoodTravelDay • Ontario Agriculture Week (October) #LoveONTfood • Maple Weekend (April)	Ongoing	As Required

Action Item	Recommended Timeline	Resource Considerations (Approximate)
3.2 PRODUCT DEVELOPMENT		
3.2.1 Work with restaurants and food trucks to create a moveable feast that has consumers visiting restaurants and farms at their pace ie. Northeast Bites, Countylicious.	2021 Q3	100+ Hours \$5000
3.2.2 Work with agritourism stakeholders to create a tour that is included on the Ontario Culinary website under "Destinations" (https://ontarioculinary.com/destinations/).	2021 Q4	100+ Hours \$5000
 3.2.3 Develop an event toolkit for event organizers. Include a step-by-step sponsorship guide that include resources for who to contact and how - including local businesses, provincial/national marketing boards ie. Egg Farmers, Dairy Farmers of Canada, corporations in the food industry ie. Seed companies, preserving/canning supplies, gardening/farming supplies. Include templates for developing a communication plan and event marketing materials. 	2022	40-50 Hours







4. ENHANCE

By supporting existing businesses ACED can enhance the sustainability of the agri-food sector in Almaguin Highlands. There are opportunities for ACED to work with the Ontario Ministry of Agriculture, Food & Rural Affairs (OMAFRA) and the Northern Ontario Farm Innovation Alliance (NOFIA) to advocate for growers and producers. Growth prospects will improve if the gaps in the transportation networks, storage, packing, processing, and distribution facilities close.⁶

The stakeholder consultations revealed that there are year-round opportunities to extend the growing season, however these measures can be cost prohibitive to producers. Investment opportunities include greenhouses, hydroponics, food processing facilities, mobile abattoirs, cold storage, canning, and preserving equipment.

ACED can support agri-food businesses with grant and loan applications and where applicable, apply for funding on behalf of the region.

Over

80%

Of farmers and food producers sell their products at the farm gate.

Online Survey, September 2020

⁶ Northern Ontario Agri-Food Strategy, Strengthening the Agriculture, Aquaculture and Food Sector

4. ENHANCE

Actic	on Item	Recommended Timeline	Resource Considerations (Approximate)
4.1	Work with municipalities to add agriculture to Community Improvement Plans (CIP) to enhance farm stands, signage, etc.	Ongoing	As Required
4.2	Through enhanced communications with policy makers, seek out opportunities to advocate on behalf of local farmers where shared challenges are identified ie. regulatory challenges such as quotas.	Ongoing	As Required
4.3	Work with OMAFRA and the agricultural community to advocate for a mobile abattoir and/or apply for funding.	Ongoing	As Required
4.4	Work with agri-food businesses to apply for funding to enhance their operations.	Ongoing	As Required
4.5	Work with municipalities to apply for funding to enhance existing community infrastructure to support local food initiatives, such as Farmer's Markets, community gardens and community kitchens.	Ongoing	As Required
4.6	Provide support to new and/or young farmers to access financing from the CFDC.	Ongoing	As Required
4.7	Apply for funding for sustainable year- round support systems for producers, including cold storage, hydroponics, greenhouses, shipping and deliveries.	Ongoing	As Required

References

Mobile Abattoir Manual:

 $\frac{https://foodsecurecanada.org/sites/foodsecurecanada.org/files/MobileAbattoirManual.pdf}{Ontario's\ Meat\ Inspection\ System:}$

http://www.omafra.gov.on.ca/english/food/inspection/meatinsp/m-i-p-r/ontariomeatinspect.htm





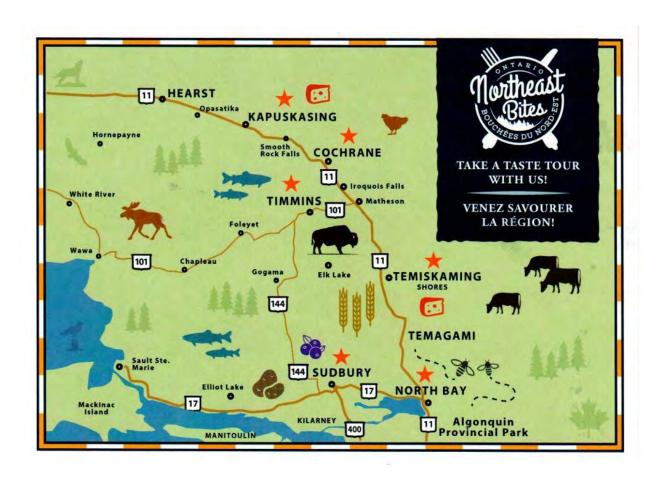
Northeast Bites



Northeast Bites

The Northeast Bites initiative began in 2017 to strengthen the capacity of northern agri-food producers to market their products. This was done by creating partnerships with various producers, processors and chefs across Northern Ontario to develop cohesive, well-rounded recipes that focused on unique northern ingredients. These recipes would be showcased at several events to connect consumers with local products and to help boost sales of Northern Ontario producers and processors. Taste experiences were created to enhance these products and marketing.







Countylicious





Countylicious At Home



Butter Tart Tour







Agriculture & Culinary Stakeholder Engagement Strategy (SES)
Stakeholder Engagement Report

Stakeholder Engagement Overview

Online survey

- 24 question survey
- Opened August 6th 2020
- Closed August 30th 2020
- 75 respondents completed the survey

Stakeholder Consultations

- Three consultations
- September 2020
- 19 participants attended the sessions

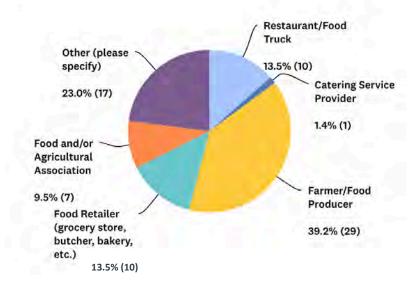
Phone Interviews

- Five interviews
- September 2020

Online Survey Results

Which sector best represents you? (Choose your primary sector)

Answered: 74 Skipped: 1



- Farmers and food producers made up nearly 40% of respondents.
- Of the 23% of "Other" responses, 76% said they were consumers. Additional responses were: food security and education, municipal employee, accommodations with served meals.

Q2

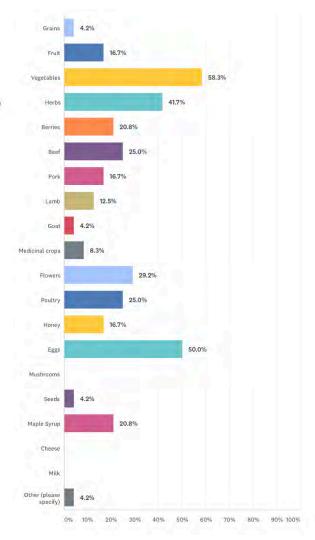
Which crops/food do you produce? (Check all that apply)

Answered: 24 Skipped: 51

 Of the Farmers and food producer respondents, nearly 60% grow vegetables

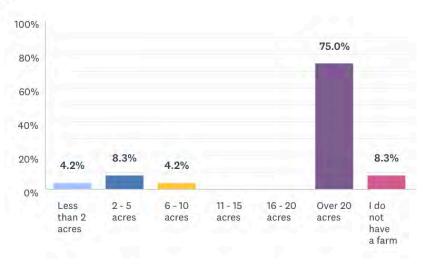
and half (50%) produce eggs.

• Over 40% of these respondents grow herbs.



What is the size of your farm?

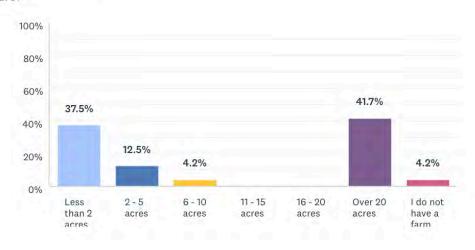
Answered: 24 Skipped: 51



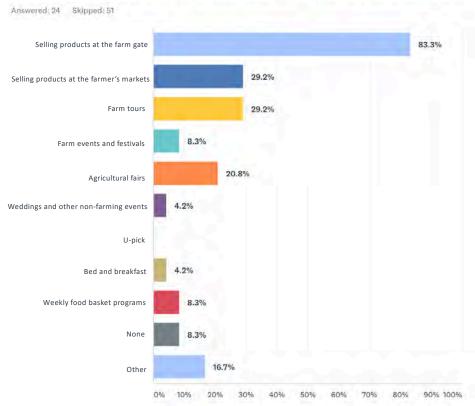
• Of the Farmers and food producer respondents, 75% have farms over 20 acres in size.

How much land do you actively farm?

Answered: 24 Skipped: 51

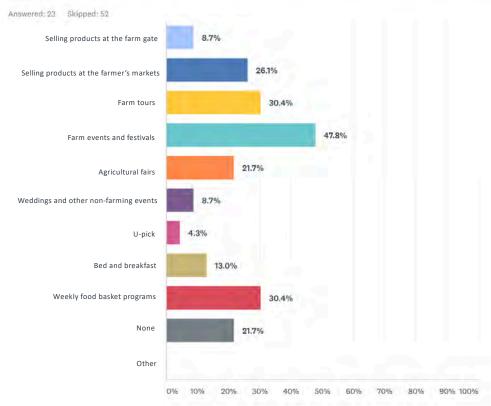


• Of the Farmers and food producer respondents, just over 40% farm over 20 acres, while nearly 40% farm less than 2 acres.



• Over 80% of Farmers and food producer respondents sell their products at the farm gate, followed by 30% who said they sell at farmer's markets and 30% who do farm tours.

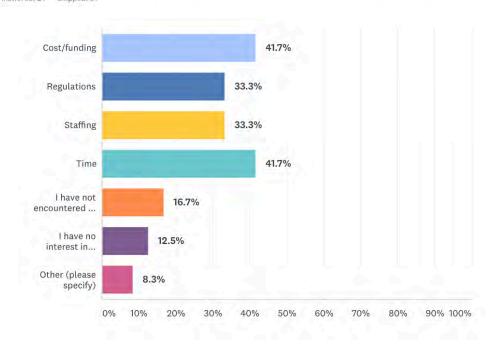
Q6 Do you have plans or interest in pursuing any of the following? (Check all that apply)



• Of the Farmers and food producer respondents that do not currently purse any of the above activities, nearly half (47.8%) have plans or are interested in pursuing farm events and festivals, followed by 30% with an interest in weekly food basket programs and farm tours.

47 Have you encountered any barriers when it comes to participating in agritourism ie) farm gate sales, farmers markets, tours, events, festivals, fairs, upick, etc.? (Check all that apply)

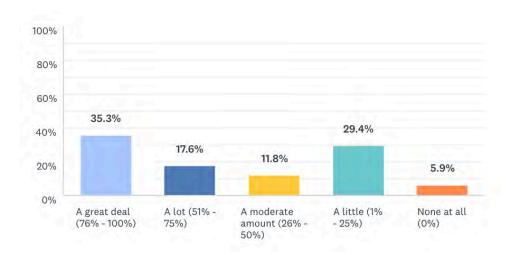




• The top barriers when it comes to participating in agri-tourism are cost and time, followed by regulations and staffing.

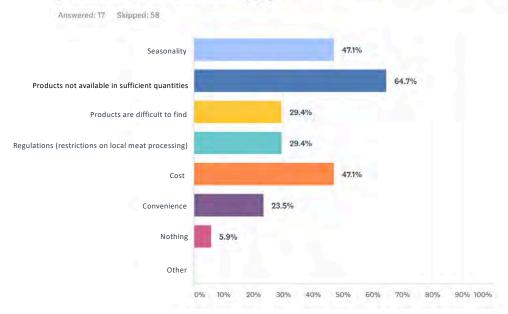
Q8 For your business, what percentage of food is purchased locally?





• The majority of restaurant, food truck and catering respondents (53%) purchase over half of their food locally.

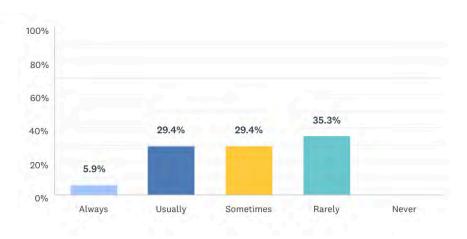
What prevents or limits you from purchasing locally grown food and products? (Check all that apply)



• Products not available in sufficient quantities was the top barrier that prevent or limits restaurant, food truck and catering respondents from purchasing local food, followed by seasonality and cost.

Q10 Do you purchase food and beverages directly from producers?

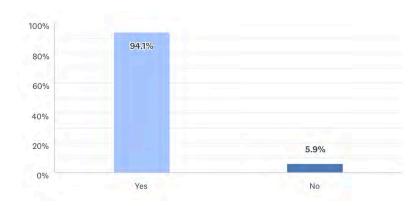
Answered: 17 Skipped: 58



• Thirty-five percent of restaurant, food truck and catering respondents purchase food and beverages directly from producers, while 65% said they sometimes or rarely purchase directly from producers.

Q11 Are you interested in purchasing more local goods?

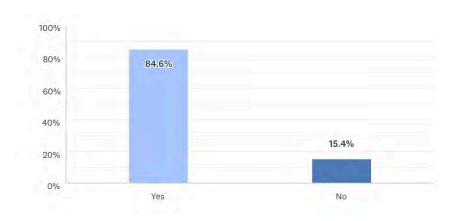
Answered: 17 Skipped: 58



• Over 94% of restaurant, food truck and catering respondents are interested in purchasing more local goods.

Q12 Would you like to be connected with producers in your area?

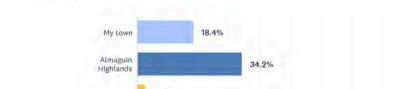


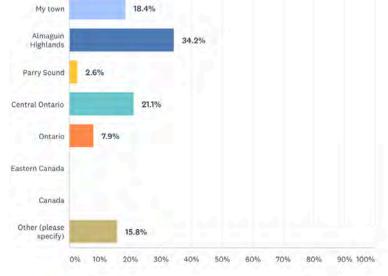


• Nearly 85% of restaurant, food truck and catering respondents are interested in being connected with producers in their area.

Q13 How do you define local food?

Answered: 38 Skipped: 37



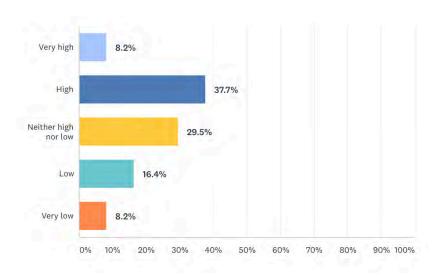


• Over 34% of restaurant, food truck and catering respondents defined local as being Almaguin Highlands, followed by 20% that said Central Ontario.

Other responses were: Parry Sound, Nippissing, Muskoka, Northern Ontario, as local a possible, 100km radius and 100 mile circumference.

Q14 How would you rank your knowledge about local food production and agriculture within Almaguin Highlands?

Answered: 61 Skipped: 14



- Nearly half of respondents (46%) ranked their knowledge about food and agriculture at high or very high.
 - Less than a quarter (24%) ranked their knowledge about food and agriculture at low or very low.

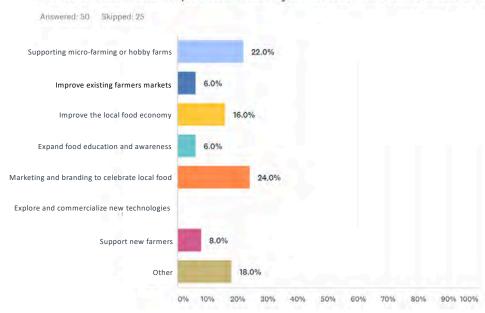
Q15 Rank the following in order of the importance to protect farmland? (#1 = most important, #6 = least important)

Answered: 57 Skipped: 18

- #1 Fresh produce and agricultural products
- #2 Food security
- #3 Local economy
- #4 Protecting wildlife and the environment
- #5 Food tourism
- #6 Maintaining views/greenscapes

• Fresh produce and agricultural products was ranked as the most important reason to protect farmland by 40% of the respondents.

Q16 What is the most important food system that the area should focus on?

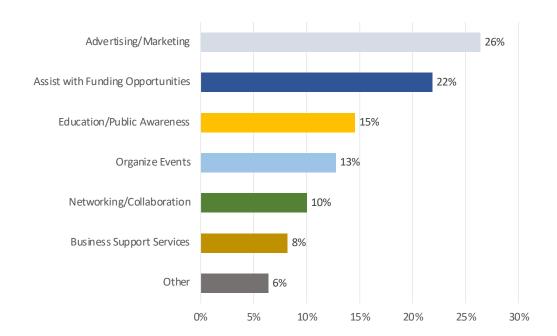


• Marketing and supporting micro and hobby farms were the top food system choices that the area should focus on (24% and 22% respectively).

Other responses: support existing farmers, support local businesses that sell local goods, education.

Q17 How can Almaguin Community Economic Development support agricultural producers in the Almaguin Highlands? (List up to 3 options)

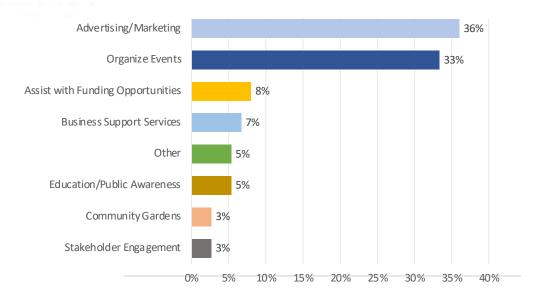
Answered: 41 Skipped: 34



• Twenty-six percent (26%) of respondents said ACED could support agricultural producers with advertising and marketing support, followed by 22% that said they wanted assistance with funding opportunities. See comments in Appendix.

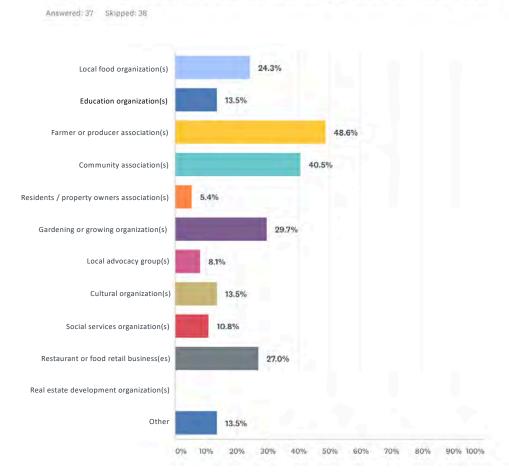
Q18 How can Almaguin Community Economic Development help to promote agrifood products and experiences in the Almaguin Highlands? (List up to 3 options)

Answered: 33 Skipped: 42



• Thirty-six percent (36%) of respondents said ACED could help promote agri-food products and experiences with advertising and marketing support, followed by 33% that said ACED should develop new events. See comments in Appendix.

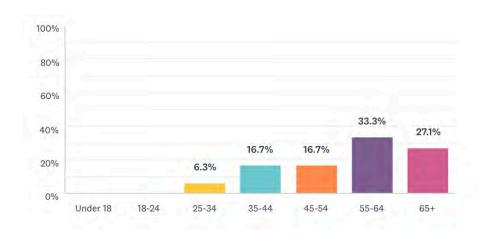
Are you affiliated with any of the following groups? Check all that apply.



• Nearly half (49%) of the respondents are affiliated with a farmer or producer association, followed by 40% that are affiliated with a community association.

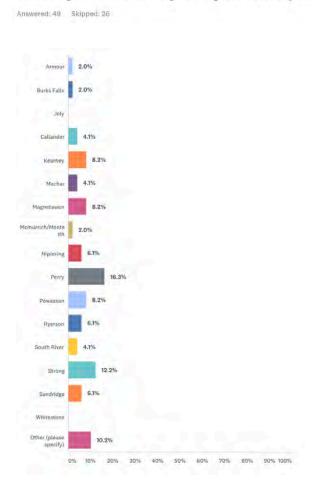
What age range are you in?

Answered: 48 Skipped: 27



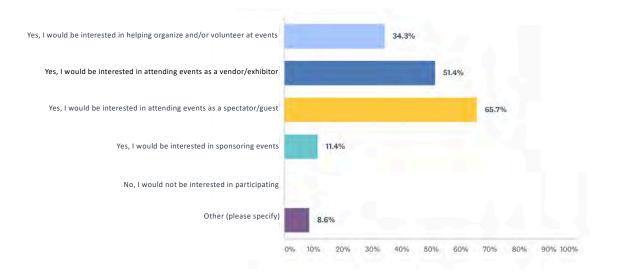
• Over 60% of the respondents are age 55 or over.

Q21 What region of the Almaguin Highlands are you located in?



• There was representation from most of the Almaguin region. Other responses: Chisholm, East Ferris, McKellar and Bracebridge. Almaguin Highlands Economic Development actively pursues funding to support the agriculture and culinary sectors and develop local events. Would you be interested in participating in future agriculture and/or culinary events? (Check all that apply)

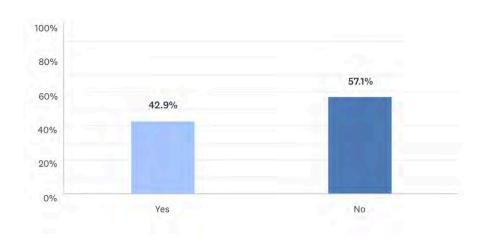
Answered: 35 Skipped: 40



• The majority of respondents (51.4%) are interested in being a vendor/exhibitor at events. Of the respondents, 34% are interested in helping organize and/or volunteer at events.

Are you interested in a one-on-one phone interview to discuss how to improve local food awareness, access, and production?

Answered: 35 Skipped: 40



• Of the respondents, 43% are interested in a one-on-one phone interview.

Awareness of what's available

Cheaper loans

Indoor markets

Start a support group for farmers

Ensure seeds and plant starts suitable to our growing season are available to local producers. Funding
Promote local
Grants
Advertising

Farmers markets that are free for local farmers who must have verifiable address, not out of town pretenders Funding

Helping to improve and market existing and new farmer's markets - farmers don't make enough money at local markets to make it worth their while to sell, so we need to go to Huntsville and North Bay instead

Develop a directory of producers and farms

Money

Support all farmers

Help them secure more funding for greenhouses and indoor growing

Funding
Spread awareness and accessibility

Assist with exploring new ideas

Grants

Advertise Small grants

Support your current farmers Branding

Promotion of local products on website and social media

Recognize and promote local farmers

Advertise what is available, when and where

Assisting agricultural producers with marketing techniques

Branding Marketing

Workshops on how to source expertise and funding are helpful

Real local farmers markets not craft stuff

Educational opportunities for youth

Online marketing

Education

More classes for gardening

Digital marketing

Grants and incentives for local producers

Coop

Develop maps

Stable and effective markets

Host events for farmers to participate in and educate about their farms

Assist with finding and applying for grants

Events to promote

Keep informing on Gov programs

Helping farmers build a community

Facilitate farmers collaborating and networking

Organization of like people to help each other

Hands On learning

Subsidize online farm courses

More avenues for sustainability

Branding

Grant application assistance to farmers

Develop made in Almaguin growing techniques

Support local Farmers

Assist with grant applications and government loopholes

Grants to develop more farming

Product specialization

Do land studies to see what grows well in our challenging environment

Awareness

Funding for local markets

Student programs

No food trucks at farmers markets or prepared meal booths etc. not fair to local brick and mortar restaurants

Grants

Help to market existing farms and existing production

Expansion funding opportunities

Management

Yearly dinner as simcoe savory used to do

Help with Grant's for heating the greenhouses

Community support

Encourage collaborations between producers

Assist with grant applications

Со ор

Tax breaks

Learning seminars

Have a social events meal for all farmers - Simcoe savory used to do

Network development

Put out lists of local farms and what they produce. Also where they sell there farm produce.

Make known what help is available through OMAFRA

Social Media

Infornation

Attracting innovative farmers to area

Get local governments to understand and help farmers Database for learning, sharing, mentoring

Profile producers

Promote food tourism

Create annual food fairs with demonstrations on growing and preserving food.

Create a list of local food producers in Almaguin Highlands

Business development support to farmers

Bringing in speakers on relevant organic, market gardening techniques

Branding for local products

Help to reduce regulations for farming

Venues to sell products

Assist in creating and supporting local markets

Outdoor markets

Give out grants to help get started

Education available for new or returning producers.

Advertising

Free or inexpensive forms of advertising

Farmers markets

A grant for farmers for each day they have someone at their local stands i.e. Perry township, 100 bucks a day would cover baby sitting and vehicle expenses in driving to farmers markets to set up booth

Training and funding to help value-added production so that people can sell baked goods, preserves, etc. within current health regulations

Access to mentors and support groups in region

Marketing Map of all farmers

Help the businesses that support them secure more funding.

Advertising

Make it easy for local producers to advertise

Host a local farmers event

Education

Education

Support local farmers markets

Providing location

Get more places for people to stay, b&b, motels etc.

Advertising

Education and more public awareness

Food festivals

Travelling farmers markets

Spotlight introduction

Marketing

On line promotions

Funding

Promote the area as a tourist destination

Promote fairs/events

Fairs

Street food festival

Fairs

Highlight natural history and agritourism combined events

Farm festivals where farmers can promote their farm

Map of products and experiences available

Social Media Assistance

Promoting local

Marketing

Some sort of organized farm tour

Local farmers market not crafters

Culinary trail and information-rich digital resource for connecting consumers to producers and dining/experience providers.

Online with web links

Identify tours

Marketing

Link with seasonal people to take Almaguin food products to larger markets.

Awareness campaigns

Assist with business plans

Market products to local restaurants

Providing advertising

Sunflower fields are very popular, have farmers set aside a few acres for sunflowers every year for people to come up from the city and take pictures.

Encourage local farmers to participate in local markets

Signage

Pop up tasting booths at farmers markets

Grants/funding

Access to funding for equipment/spaces to create agri-food products according to regulations (i.e. commercial kitchen, etc.)

Bring together farmers, retailers that carry local and chefs to do a local food experience.

Better access to product

Coordinate even'ts and experiences using local producers

Assist (clerical? internet support?) local fairs/events

Farmers markets

Farmers markets

Community gardens

Chef and grower events

Printed lists of farms, what they produce and where they sell it.

Assisting producers with marketing techniques

Web site development

Help connect producers with buyers

Promote and help local fairs

Subsidy/voucher program for consumers to kickstart the habit of purchasing from farmers and farmers markets (perhaps modeled after

Explorers' Edge's Fuel & Fun)

Online Map

Branding

Communicate food products locally

Assist producers with government regulations and bring awareness to grant availability

Market local food tourism

Specialize in a few products that grow well and plentiful (besides hay) like popular new items such as elderberries, hops etc.

Tourism development connection with farmers to offer tours and pick your own options

Local chef doing cooking with local farmer ingredients at a sampling booth at farmers markets to get people to try veggies they might never buy

Access to funds for market success

Investigate or support new and innovative ideas for creating outdoor experiences and help work with health inspectors to bring everyone onto the same page

Encourage people to shop local and buy local share what they made on social media for a gift basket or gift certificate of local goods.

Less red tape from health units

Gardens

Pamphlets or information books

Crop sharing

Promote farmers markets and gate sales

Farm-Stand events or farm open houses

Food business incubator to help help small businesses start or expand.

Hosting Events

Link school programs with more sustainable local growing projects.

Farming education to new and existing farmers

Stakeholder Consultation Notes

What are some food events you enjoy attending?

Cranberry Festival in Bala

Muskoka Good Food Harvest

Countylicious

Pie eating contests

Maple Syrup festival

Seedy Saturday

Fall fairs

Giant pumpkin contest

Farmers Markets

Rib Fest in North Bay

Wild Game Dinner (Lions Club)

Taste of Almaguin

What makes a good food event?

When food is the primary draw, the event must have a lot of vendors and activities for all ages. Held at a time when producers can attend - fall is such a busy time. Countylicious is in November and that ensures farmers can participate.

Music

Lots of vendors

Weather dependent

Family friendly

Restaurants can't close the restaurant to participate in an event

Fall is too busy for farmers

Farmers can't close farm gate to participate

What can help encourage year-round food production?

Hydroponics.

Storage - currently a lack of cold storage.

Greenhouses - operational costs, especially heating, are cost prohibitive.

Promote community centres that have commercial kitchens.

Increase mentorship/knowledge transfer - baking, canning, preserving, foraging.

Education that the processing of food does not have to be intimidating.

Food safety/food training education from the Health Unit.

Producing soups for distribution locally or direct to consumers.

Use excess produce in the summer for sale in fall/winter.

Good Food co-op in Huntsville - produce from Almaguin.

Need food delivery options to Toronto, Hamilton.

Small farms need to get the food delivered.

Port Hope - best practice, producers can package & label their food.

Wild game.

Fish.

Sprucedale meats.

Abbey Gardens - best practice, Haliburton. Central location for all things food related.

North Bay year-round farmers market - indoor in winter outdoor in summer.

Powassan - monthly winter indoor market.

Spring Hill - hydroponics, CSA - getting out of outdoor.

Meat - sell at farm gate in the winter/year-round.

Bliss Farm - year round.

Canning - need a facility.

Map local meat.

Training - how to convert pasture.

Marketing - consumers need to ask for local food.

What can help make local food production more affordable?

No one is going to do all the work if it is not profitable for the farmers.

Need a subsidy - lots of industries are subsidized. Technology etc...

Quality assurance.

Build relationships with farmers - what do they have and what can the restaurants do with it.

Need to find out what autonomy grocers have to bring in local food. Quotas - local = Ontario? Need a strategy to reach buyers.

Buyers relish bargains - local farmers are the ones that get hurt in this.

Vehicle share - branded vehicles for awareness.

Mobile Abattoirs - used in Quebec and the US.

Sharing equipment is not practical as producers need the same equipment at the same time.

Bulk purchases of organic chicken feed, compost etc...

Work with OMAFRA to champion changes to quotas - poultry especially, they can't sell at Farmers' Markets.

Need to have a profitable business case for an abattoir - typically have to go to Sault Ste. Marie or Allison. Sprucedale Abattoir doesn't process poultry. Trout Creek - Northern Meat Packers does not process poultry.

Homesteaders/hobby farms have low volume requirement.

What support can non-farmers provide producers?

Need to coordinate hours of drop off for food banks - their hours are so limited that it doesn't allow producers to drop off.

Need to share information about what consumers want to buy and what they produce Reach out to the Health Unit - North Bay, Parry Sound.

Develop a menu with local ingredients, recipe cards.

Tell the story about the food in different seasons - not so much focus on summer/fall produce.

Add Agriculture to CIP - signage, farm stands.

Support groups to establish community gardens.

Work with Ag Societies to reflect/revise their vision. Some groups focus all their energy on fundraising events not enough on relationships with producers & consumers.

ACED could devote employee time to help organize events.

Municipalities could establish recreation programs around food prep - growing, preserving, baking.

Health Unit used to hold canning workshops.

Fire Code / HVAC requirements are very strict - provide training.

If you (locals) don't support local food, you will lose it.

Grocery end cap display - Sundridge Foodland tried it but it was not effective, signage was not well recognized.

Sundridge Farmers Market set up a display in the Home Hardware parking lot - the municipality issued a 'peddlers' permit to someone to set up across the street that didn't sell local food.

Commercial kitchens - not well known where they are, how to access them, cost etc.

Need commercial food dryers, packaging, storage, cold storage.

Farmers Markets should not allow 'remarketing' products - food, preserves, baked goods only.

North Bay Farmers Market has a waiting list and they strictly enforce local food.

Utilize community bulletin boards - local food events & where to buy.

Powassan Farm Stand Tour - need a drop off service for cyclists.

Operators want to be able to teach foraging.

Feature food from several producers under one stand at retail locations as farmers often can't take time away to attend all the farmers markets.

Make an emotional connection to local food.

Jayne's Cottages - private chefs and pre-made meals.

Very little local expertise - chefs typically come from outside the area.

REKO - Rekocanada.ca - a local food network - buy food straight from farmers near you.

100kmfoods.com - home delivery of local food & a market, recipes based on what's available.

Food banks don't want any fresh food as they can't store it.

Need to find a way to get leftover/abundance to food banks or other groups who can use it, no waste.

Share booths - different products - fresh produce and a preserves company.

Batch & sell - fund the co-op with branded regional food products (soups etc...)

Advertising & Event Support

So many "Buy Local" campaigns over the years - they start strong but fizzle out quickly until the next group establishes one.

"We have been in operation for 8 years and still find it hard to find information on local food... and we're very food savvy."

ACED could have someone that dedicates x hours per day on communicating shop local initiatives.

ACED could establish email newsletter distribution lists that allow residents, visitors and businesses to sign up for the newsletters that appeal to them. Different audiences, different content. A tourist or seasonal resident isn't going to follow ACED social channels.

"One road" process - streamline communications.

Work with Realtors - a local food basket - gift with sale.

Need to get everyone on Google - Facebook groups are great, but only if you know about it and use Facebook. Everyone uses Google.

Weekly emails - what's available now and coming up.

Municipalities don't have the resources to always post/forward information from constituents - where does it end, how to prioritize, everything is important to someone.

Develop a communications strategy to promote the benefits of local food - product is fresher, more nutritious, lasts longer, supports the community.

Develop a podcast and/or blog - need a continuous discussion about local food instead of one-time blasts of 'local food' as that hasn't worked.

Tours of local food retailers, restaurants and farmers.

Host meal time events in the community.

Moveable feasts rather than one central one.

Email is the preferred way to send & receive information about food for producers & restaurants.

A concierge type service connecting consumers/tourists with producers and eateries.

Participate in Agri-Food week.

Need a 'go to' build a network for information to flow to and from.

Increase media exposure to local food.

Phone Interviews Notes

Use a Facebook group like Farm to Table Northern Ontario to connect growers, producers and consumers.

Visitors need to call ahead first as most farms do not have set hours.

"Made in Almaguin" labels.

Does not want visits during peak season.

Wants to find retail partners (restaurants, retailers, brewers).

Loves the idea of "Local Food Boxes" with online sales.

Any food tour needs to be family friendly.

Build a relationship with NOFEA.

Powassen farmers market is growing and needs better support since it is run by volunteers.

Provide staff to the farmers markets.

Build relationships with the agricultural societies.

Provide education online.

Provide education on preserving and canning.

Target youth.

Support all agriculture.

Keep ag societies on track.

People need access to processing facilities.

Encourage restaurants to buy local.

Wants to see more abattoirs.

Wants to see more support for traditional farming.

Government regulations are too tight when it comes to grading eggs.

Does not feel there is an agritourism industry in Almaguin.

We need tourism to help local gardens (use the tourists as volunteers).

Build relationships with horticultural societies, hunting camps, 4H, Chambers of Commerce, Scouts.

Sell local foods at restaurants.

Get kids involved in local food, they pass it on to their families. Make them ambassadors.

Have an apple cider day.

Build a canning facility.